

ATTACHMENT 3

FTI DTDF July 2006 Monthly Statement



FTI Consulting
One Renaissance Square
Two North Central Avenue
Suite 1200
Phoenix, AZ 85004-2322
602.744.7100 telephone
602.744.7110 facsimile
www.fticonsulting.com

November 28, 2006

USA Commercial Mortgage Company
4484 South Pecos Road
Las Vegas, NV 89121

Attention: LeAnn Weese, Controller

RE: FTI Consulting, Inc. ("FTI"), July 2006 Monthly Statement (Second)
USA Commercial Mortgage Company, et al; Jointly Administered under Case No. BK-S-06-10725 LBR

Enclosed please find FTI Consulting, Inc.'s monthly statement for professionals fees for services rendered and reimbursement of expenses incurred as Financial Advisors for the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC for the period July 1, 2006 through July 31, 2006.

Copies of this monthly statement have been provided via email to all parties listed on the attached distribution list.

If you should have any questions regarding our monthly statement, please do not hesitate to call Chas Harvick at 602.744.7186 or me at 602.744.7144.

Sincerely,

A handwritten signature in black ink that reads "Michael A. Tucker".

Michael A. Tucker
Senior Managing Director

Enclosures

DISTRIBUTION:

Debtor

LeAnn Weese, USA Commercial Mortgage Company

Debtor's Counsel

Annette W. Jarvis, Esq., Ray Quinney & Nebeker P.C.

Lenard E. Schwartzer, Esq., Schwartzer & McPherson Law Firm

Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company

Susan M. Freeman, Esq., Lewis and Roca, LLP

Rob Charles, Esq., Lewis and Roca, LLP

Counsel for Official Committee of Holders of Executory Contract Rights of USA Commercial Mortgage Company

Gerald M. Gordon, Esq., Gordon & Silver, LTD.

Gregory E. Garman, Esq., Gordon & Silver, LTD.

Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC

Marc A. Levinson, Esq., Orrick, Herrington & Sutcliffe LLP

Lynn Trinka Ernce, Esq., Orrick, Herrington & Sutcliffe LLP

Counsel for Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC

Frank A. Merola, Esq., Stutman Treister & Glatt, P.C.

Eve H. Karasik, Esq., Stutman Treister & Glatt, P.C.

Office of the U.S. Trustee – District of Nevada (copy also via FedEx)

August B. Landis, Assistant United States



F T I

FTI Consulting, Inc.
Two North Central Avenue
Suite 1200
Phoenix, Arizona 85004

602.744.7100 Telephone
602.744.7110 Facsimile

RE: USA Commercial Mortgage Company
USA Capital Diversified Trust Deed Fund, LLC
USA Capital First Trust Deed Fund, LLC
USA Capital Realty Advisors, LLC
USA Securities, LLC

Jointly Administered under Case No. BK-S-06-10725-LBR

Date: November 28, 2006

Debtor Entity – USA Capital Diversified Trust Deed Fund, LLC

For professional services rendered from July 1, 2006 through July 31, 2006

| | |
|---|-----------------------------|
| Total Current Fees | \$ 195,194.00 |
| Total Current Expenses | <u>3,089.21</u> |
| | |
| Total Current Fees and Expenses | <u>\$ 198,283.21</u> |
| | |
| Eighty Percent of Total Current Fees | \$ 156,155.20 |
| One Hundred Percent of Total Current Expenses | <u>3,089.21</u> |
| | |
| Total Amount Due this Statement | <u>\$ 159,244.41</u> |

SEE DETAIL ATTACHED.

PLEASE REMIT PAYMENT TO:

| | |
|-----------------------|--------------------------|
| Bank of America | FTI Consulting, Inc. |
| ABA #026009593 | P.O. Box 631916 |
| In favour of: | Baltimore, MD 21263-1916 |
| FTI Consulting, Inc. | FED ID#52-1261113 |
| Account #003939577164 | |

NOTE: There may be expenses that were incurred during this billing cycle that are not reflected in this monthly statement but will appear in subsequent monthly statements because of the unavoidable delay in posting some disbursements.

USA Capital Diversified Trust Deed Fund
Summary Exhibit A
Total Hours, Fees and Expenses
For the Period of 7/1/2006 through 7/31/2006

| <i>Consultant</i> | <i>Level</i> | <i>Hours</i> | <i>Rate</i> | <i>Fees</i> | <i>Expenses</i> | <i>Total</i> |
|---------------------------|---------------------|---------------------|--------------------|----------------------------|--------------------------|----------------------------|
| Tucker, M. | Sr. Managing Dir. | 165.8 | \$450 | 74,610.00 | 1,155.39 | 75,765.39 |
| Belt, D. | Managing Director | 52.5 | \$415 | 21,787.50 | 489.01 | 22,276.51 |
| Harwick, C. | Director | 173.3 | \$375 | 64,987.50 | 831.90 | 65,819.40 |
| Peterson, L. | Senior Consultant | 112.9 | \$295 | 33,305.50 | 594.48 | 33,899.98 |
| Smith, S. | Paraprofessional | 5.3 | \$95 | 503.50 | 0.00 | 503.50 |
| Administration | Administrative | 0.0 | \$0 | 0.00 | 18.43 | 18.43 |
| <i>Grand Total</i> | | <i>509.8</i> | | <i>\$195,194.00</i> | <i>\$3,089.21</i> | <i>\$198,283.21</i> |

USA Capital Diversified Trust Deed Fund
Summary Exhibit B
Time Charges Incurred by Professional by Activity Code
For the Period of 7/1/2006 through 7/31/2006

| Consultant | Hours | Fees |
|---|--------------|-------------------|
| <i>Asset Analysis and Recovery</i> | | |
| Harwick, C. | 13.8 | 5,175.00 |
| Peterson, L. | 28.0 | 8,260.00 |
| Tucker, M. | 11.3 | 5,085.00 |
| <i>Total for Asset Analysis and Recovery:</i> | 53.1 | 18,520.00 |
| <i>Asset Sale</i> | | |
| Harwick, C. | 0.5 | 187.50 |
| Tucker, M. | 2.5 | 1,125.00 |
| <i>Total for Asset Sale:</i> | 3.0 | 1,312.50 |
| <i>Case Administration</i> | | |
| Administration | 0.0 | 0.00 |
| Belt, D. | 3.2 | 1,328.00 |
| Harwick, C. | 7.0 | 2,625.00 |
| Peterson, L. | 7.5 | 2,212.50 |
| Smith, S. | 2.5 | 237.50 |
| Tucker, M. | 3.7 | 1,665.00 |
| <i>Total for Case Administration:</i> | 23.9 | 8,068.00 |
| <i>Claims Administration and Objections</i> | | |
| Belt, D. | 3.2 | 1,328.00 |
| Harwick, C. | 1.4 | 525.00 |
| <i>Total for Claims Administration and Objections:</i> | 4.6 | 1,853.00 |
| <i>Collection Account Distributions and Related Disputes</i> | | |
| Belt, D. | 46.1 | 19,131.50 |
| Harwick, C. | 116.6 | 43,725.00 |
| Peterson, L. | 63.0 | 18,585.00 |
| Smith, S. | 2.0 | 190.00 |
| Tucker, M. | 76.8 | 34,560.00 |
| <i>Total for Collection Account Distributions and Related Disputes:</i> | 304.5 | 116,191.50 |
| <i>Court Hearings</i> | | |
| Harwick, C. | 9.4 | 3,525.00 |
| Tucker, M. | 5.2 | 2,340.00 |
| <i>Total for Court Hearings:</i> | 14.6 | 5,865.00 |
| <i>Employment/Fee Applications</i> | | |
| Smith, S. | 0.8 | 76.00 |

| <i>Consultant</i> | <i>Hours</i> | <i>Fees</i> |
|--|---------------------|---------------------|
| <i>Total for Employment/Fee Applications:</i> | 0.8 | 76.00 |
| <i>Financing</i> | | |
| Harwick, C. | 2.1 | 787.50 |
| Peterson, L. | 0.2 | 59.00 |
| Tucker, M. | 5.2 | 2,340.00 |
| <i>Total for Financing:</i> | 7.5 | 3,186.50 |
| <i>IP/10-90/Ashby Recovery</i> | | |
| Harwick, C. | 18.4 | 6,900.00 |
| Peterson, L. | 14.2 | 4,189.00 |
| Tucker, M. | 44.3 | 19,935.00 |
| <i>Total for IP/10-90/Ashby Recovery:</i> | 76.9 | 31,024.00 |
| <i>Meetings & Communications with Diversified Committee</i> | | |
| Harwick, C. | 3.3 | 1,237.50 |
| Tucker, M. | 4.9 | 2,205.00 |
| <i>Total for Meetings & Communications with Diversified Committee:</i> | 8.2 | 3,442.50 |
| <i>Plan and Other Restructure Related Work</i> | | |
| Harwick, C. | 0.8 | 300.00 |
| Tucker, M. | 11.9 | 5,355.00 |
| <i>Total for Plan and Other Restructure Related Work:</i> | 12.7 | 5,655.00 |
| <i>Grand Total</i> | 509.8 | \$195,194.00 |

USA Capital Diversified Trust Deed Fund
Summary Exhibit C
Detailed Time Charges Incurred by Activity Code
For the Period of 7/1/2006 through 7/31/2006

| <i>Date</i> | <i>Consultant</i> | <i>Description</i> | <i>Hours</i> | <i>Fees</i> |
|---|--------------------------|---|---------------------|--------------------|
| <i>Asset Analysis and Recovery</i> | | | | |
| 7/6/2006 | Harvick, C. | Review EPIC loan documents. | 0.6 | 225.00 |
| 7/6/2006 | Tucker, M. | Prepare for and participate in conference call with M. Kvarda of Alvarez & Marsal and C. Harvick regarding committee coordination and data sharing. | 0.8 | 360.00 |
| 7/10/2006 | Peterson, L. | Analysis of Loan Statistics (as of April 12, 2006) for Diversified Trust Loans. | 0.8 | 236.00 |
| 7/10/2006 | Tucker, M. | Review of loan statistics as of 4/12/06 from Mesirow. | 0.3 | 135.00 |
| 7/10/2006 | Tucker, M. | Analysis of Sheraton, EPIC and BySynergy loans and follow up issues for potential recoveries. | 0.6 | 270.00 |
| 7/11/2006 | Harvick, C. | Prepare analysis of the amounts overpaid to Diversified Trust per the Loan Statistics report provided by Mesirow. | 0.5 | 187.50 |
| 7/11/2006 | Peterson, L. | Review of Collateral Summary for Diversified Trust's Loans. | 0.3 | 88.50 |
| 7/11/2006 | Peterson, L. | Print, review and organize loan documents for Diversified Trust's loans. | 4.5 | 1,327.50 |
| 7/11/2006 | Peterson, L. | Analysis of Loan Statistics (as of April 12, 2006) for Diversified Trust's Loans. | 0.2 | 59.00 |
| 7/11/2006 | Peterson, L. | Copy and organize new loan documents for Diversified Trust. | 0.3 | 88.50 |
| 7/12/2006 | Peterson, L. | Print, review and organize loan documents for Diversified Trust's loans. | 5.3 | 1,563.50 |
| 7/12/2006 | Tucker, M. | Follow up issues on Marquit Hotel/Sheraton/investors 6 and loans and accounting for same. | 0.6 | 270.00 |
| 7/13/2006 | Harvick, C. | Review of Diversified's loan statements in preparation for conference calls. | 0.5 | 187.50 |
| 7/13/2006 | Harvick, C. | Follow-up e-mails regarding distribution of funds, Ashby data request and meeting on July 17. Follow-up e-mail to fund member request from 341 hearing. | 0.4 | 150.00 |
| 7/13/2006 | Harvick, C. | Review appraisal and loan documents provided by Mesirow. | 1.6 | 600.00 |
| 7/13/2006 | Peterson, L. | Comparison of loan tracking schedule to Diversified Trust's balance sheets. | 0.8 | 236.00 |
| 7/13/2006 | Peterson, L. | Review and organize new loan documents on CD received from Mesirow. | 2.6 | 767.00 |

| Date | Consultant | Description | Hours | Fees |
|-------------|-------------------|--|--------------|-------------|
| 7/13/2006 | Tucker, M. | Review of analysis of loan statistics for all loans at 4/12/06 and Diversified Trust's investor reports; compare to schedules and analyze offset issues to \$18.9 million USA Commercial Mortgage A/R. | 2.3 | 1,035.00 |
| 7/14/2006 | Peterson, L. | Review and Organize new loan documents on CD provided by Mesirow. | 0.1 | 29.50 |
| 7/14/2006 | Tucker, M. | Discussion with Mesirow regarding meetings with T. Allison and data provided. | 0.2 | 90.00 |
| 7/16/2006 | Tucker, M. | Review Fiesta and Ashby related loan documents and operating agreements and prepare for meeting with Fiesta. | 2.5 | 1,125.00 |
| 7/17/2006 | Peterson, L. | Print, review and organize new loan documents on CD from Mesirow. | 4.2 | 1,239.00 |
| 7/18/2006 | Peterson, L. | Review All Loan documents Request July 17, 2006 DVD provided by Mesirow. | 1.4 | 413.00 |
| 7/18/2006 | Peterson, L. | Review and organize appraisals. | 0.7 | 206.50 |
| 7/19/2006 | Harvick, C. | Discussion with L. Peterson and M. Tucker on offset and distribution of cash received and additional loans being categorized as Diversified Trust's loans. | 2.7 | 1,012.50 |
| 7/19/2006 | Peterson, L. | Review and organize EPIC appraisal and Fiesta Operating Agreement. | 0.7 | 206.50 |
| 7/19/2006 | Peterson, L. | Discussion with C. Harvick and M. Tucker on offset and distribution of cash received and additional loans being categorized as Diversified Trust's loans. | 2.7 | 796.50 |
| 7/19/2006 | Tucker, M. | Analysis of HFA Monaco loan history and potential over payment to Diversified Trust's prior to sale of loan. | 0.4 | 180.00 |
| 7/19/2006 | Tucker, M. | Analysis of loans paid off with principal not in collection account. | 0.8 | 360.00 |
| 7/20/2006 | Harvick, C. | Analysis of EPIC loan documents and legal filings specifically original collateral and activity after foreclosure of property. | 1.2 | 450.00 |
| 7/20/2006 | Harvick, C. | Review of EPIC documents provided to J. Milanowski's attorneys, review of EPIC appraisal and analysis of EPIC loan documents. | 1.5 | 562.50 |
| 7/20/2006 | Harvick, C. | Review EPIC loan documents and draft e-mail regarding same. | 1.3 | 487.50 |
| 7/20/2006 | Peterson, L. | Review and organize EPIC settlement documents received. | 0.3 | 88.50 |
| 7/20/2006 | Peterson, L. | Add loan names to funding schedules by loan code. | 0.4 | 118.00 |
| 7/20/2006 | Tucker, M. | Analysis of EPIC loan issues including review of documents sent to Joe M. and review of appraisal. | 1.2 | 540.00 |
| 7/21/2006 | Tucker, M. | Review overpayment schedule on all loans at 4/12/06. | 0.5 | 225.00 |
| 7/24/2006 | Harvick, C. | Review of Loan History Binders and discussions with S. Smith regarding same. | 1.9 | 712.50 |

| Date | Consultant | Description | Hours | Fees |
|---|-------------------|--|--------------|-------------|
| 7/24/2006 | Tucker, M. | Review June 30, 2006 loan summary. | 0.6 | 270.00 |
| 7/25/2006 | Harwick, C. | Call with M. Tucker regarding the Colt and 10-90 questions for J. Milanowski and review of counsel's draft response to Debtors' Motion to Distribute Funds. | 0.3 | 112.50 |
| 7/25/2006 | Tucker, M. | Call with C. Harwick regarding the Colt and 10-90 questions for J. Milanowski and review of counsel's draft response to Debtors' Motion to Distribute Funds. | 0.3 | 135.00 |
| 7/28/2006 | Peterson, L. | Perform analysis of Diversified Trust's loan statements as of 4/12/06 and 6/30/06. | 2.1 | 619.50 |
| 7/28/2006 | Tucker, M. | Prepare for and conference with M. Levinson and J. Hermann on EPIC issues. | 0.2 | 90.00 |
| 7/31/2006 | Harwick, C. | Review of Diversified Trust's March 31 and June 30th loan statements and summary schedule. | 0.8 | 300.00 |
| 7/31/2006 | Harwick, C. | Review of Diversified Trust's financial to identify transfers of loans in and out of the Fund. | 0.5 | 187.50 |
| 7/31/2006 | Peterson, L. | Gather, review, and compare Diversified Trust's loan summary and loan statements as of 4/12/06 and 6/30/06. | 0.2 | 59.00 |
| 7/31/2006 | Peterson, L. | Reconcile 6/30/06 Loan Summary to 6/30/06 Loan Statements and note discrepancy. | 0.4 | 118.00 |
| <i>Total for Asset Analysis and Recovery:</i> | | | 53.1 | 18,520.00 |
| <i>Asset Sale</i> | | | | |
| 7/24/2006 | Tucker, M. | Conference with B. Procida of Palisades regarding a transaction with USA Capital. | 0.3 | 135.00 |
| 7/26/2006 | Tucker, M. | Conference call with purchaser regarding assets. | 0.9 | 405.00 |
| 7/27/2006 | Harwick, C. | Prepare for and participate in call with Silver Point (potential buyer of USA Commercial loans) and other committee members. | 0.5 | 187.50 |
| 7/27/2006 | Tucker, M. | Review Cerberus Letter of Intent. | 0.1 | 45.00 |
| 7/27/2006 | Tucker, M. | Conference with M. Bloom and M. Levinson regarding Racebrook potential interest. | 0.8 | 360.00 |
| 7/28/2006 | Tucker, M. | Conference with M. Kvarda of Alvarez & Marsal regarding sale process by Mesirow and improvements needed. | 0.4 | 180.00 |
| <i>Total for Asset Sale:</i> | | | 3.0 | 1,312.50 |
| <i>Case Administration</i> | | | | |
| 7/5/2006 | Harwick, C. | Review documents received from Debtors and related e-mails, updated document request status report. | 1.0 | 375.00 |
| 7/6/2006 | Harwick, C. | Draft work plan and prioritize tasks. | 1.0 | 375.00 |
| 7/6/2006 | Harwick, C. | Review joint confidentiality agreement. | 0.6 | 225.00 |
| 7/10/2006 | Harwick, C. | Review case facts and issues with L. Peterson. | 0.4 | 150.00 |

| Date | Consultant | Description | Hours | Fees |
|-------------|-------------------|--|--------------|-------------|
| 7/10/2006 | Harvick, C. | Review work plan and priorities including discussion with M. Tucker. Update work plan based on discussion. | 0.9 | 337.50 |
| 7/10/2006 | Harvick, C. | Review of Privileged Joint Defense/common Interest Communication. | 0.3 | 112.50 |
| 7/10/2006 | Peterson, L. | Review case facts and issues with C. Harvick. | 0.4 | 118.00 |
| 7/10/2006 | Peterson, L. | Review Confidentiality Agreement. | 0.3 | 88.50 |
| 7/10/2006 | Peterson, L. | Review Motion to Retain Mesirow as crisis managers. | 0.3 | 88.50 |
| 7/10/2006 | Peterson, L. | Review FTI case facts and issues presentation. | 0.7 | 206.50 |
| 7/10/2006 | Tucker, M. | Review work plan and priorities including discussion with C. Harvick. | 0.6 | 270.00 |
| 7/11/2006 | Belt, D. | Discuss case issues with C. Harvick and L. Peterson and review documentation regarding fund operations, balance sheet and loan matrix summary. | 3.2 | 1,328.00 |
| 7/11/2006 | Harvick, C. | Meeting with L. Peterson and D. Belt to discuss Diversified Trust financial statements, case issues, work plan and priorities moving forward. | 1.2 | 450.00 |
| 7/11/2006 | Harvick, C. | Meeting with L. Peterson to discuss Diversified Trust financial statements and case issues. | 0.6 | 225.00 |
| 7/11/2006 | Harvick, C. | Prepare for and discussion with M. Tucker regarding Commercial Mortgage reorganization plan, Ashby assets/loans, and miscellaneous requests needed from Mesirow. | 0.5 | 187.50 |
| 7/11/2006 | Peterson, L. | Discuss work plan with D. Belt and C. Harvick. | 0.5 | 147.50 |
| 7/11/2006 | Peterson, L. | Meet with C. Harvick to discuss Diversified Trust financial statements and case issues. | 0.6 | 177.00 |
| 7/11/2006 | Tucker, M. | Conference with C. Harvick regarding meeting issues and summary recap including follow up planning. | 0.5 | 225.00 |
| 7/18/2006 | Tucker, M. | Draft e-mail on follow up issues for T. Allison. | 0.5 | 225.00 |
| 7/19/2006 | Tucker, M. | Prepare for and conference with Diversified Trust's professionals regarding website information needs. | 0.3 | 135.00 |
| 7/19/2006 | Tucker, M. | Prepare for and conference with M. Kvarda, First Trust's financial advisor, regarding sharing of information on both fund recoveries and status issues and division of work. | 0.9 | 405.00 |
| 7/20/2006 | Harvick, C. | Review documents received and update data request. | 0.5 | 187.50 |
| 7/20/2006 | Peterson, L. | Prepare and send document request list to K. Cadwell. | 0.8 | 236.00 |
| 7/20/2006 | Peterson, L. | Review and organize new documents sent by K. Cadwell. | 0.5 | 147.50 |
| 7/20/2006 | Peterson, L. | Organize files on network and track documents received which have been requested. | 2.6 | 767.00 |
| 7/21/2006 | Tucker, M. | Review D. Cangelogi third quarter meeting summary and other USA website disclosures. | 0.3 | 135.00 |

| Date | Consultant | Description | Hours | Fees |
|--|-------------------|---|--------------|-------------|
| 7/21/2006 | Tucker, M. | Review US Trustee's objection to continued retention of RQN and discuss same with counsel. | 0.2 | 90.00 |
| 7/25/2006 | Peterson, L. | Update document request list and discuss with C. McClellan of Mesirow. | 0.6 | 177.00 |
| 7/25/2006 | Tucker, M. | Prepare for and conference with M. Levinson regarding Milanowski meeting, investor meeting and other case issues. | 0.4 | 180.00 |
| 7/26/2006 | Peterson, L. | Review new documents and schedules forwarded from C. Harvick and M. Tucker. | 0.2 | 59.00 |
| 7/30/2006 | Administration | Administrative | 0.0 | 0.00 |
| 7/31/2006 | Smith, S. | Obtain, print/copy court filings for analysis. | 2.5 | 237.50 |
| <i>Total for Case Administration:</i> | | | 23.9 | 8,068.00 |
| <i>Claims Administration and Objections</i> | | | | |
| 7/31/2006 | Belt, D. | Begin preparation of analysis comparing loan balances to appraisal amounts in order to calculate potential contingent liability for shortfall. | 1.9 | 788.50 |
| 7/31/2006 | Belt, D. | Analysis of Assets and Liabilities of USA Commercial including potential contingent claims from lenders for appraisal shortfalls. Discuss same with M. Tucker and C. Harvick. | 1.3 | 539.50 |
| 7/31/2006 | Harvick, C. | Analysis of USA Commercial assets and liabilities and potential contingent claims of Direct Lenders including discussions with M. Tucker and D. Belt regarding same. | 1.4 | 525.00 |
| <i>Total for Claims Administration and Objections:</i> | | | 4.6 | 1,853.00 |
| <i>Collection Account Distributions and Related Disputes</i> | | | | |
| 7/5/2006 | Harvick, C. | Review of proposed investor statements and discussion with M. Tucker regarding same. Call with M. Levinson to discuss same. | 0.5 | 187.50 |
| 7/5/2006 | Harvick, C. | Review of proposed investor statements, review of Creditor Committee meeting presentation 6/29/06, review and send e-mails to counsel regarding document request. | 3.0 | 1,125.00 |
| 7/5/2006 | Harvick, C. | Discuss the distribution of funds with M. Tucker. | 0.1 | 37.50 |
| 7/5/2006 | Harvick, C. | Review of documents produced by Debtors and collected at Debtors offices. Documents include loan documents, investor statements etc. | 0.9 | 337.50 |
| 7/5/2006 | Tucker, M. | Analysis of potential investor statements and discuss same with C. Harvick. | 1.5 | 675.00 |
| 7/5/2006 | Tucker, M. | Participate in follow up conference call with Debtors regarding Motion to Distribute and follow up discussion with C. Harvick. | 0.4 | 180.00 |
| 7/5/2006 | Tucker, M. | Review document request list and issues on checks and deposit detail. | 0.3 | 135.00 |

| Date | Consultant | Description | Hours | Fees |
|-------------|-------------------|---|--------------|-------------|
| 7/5/2006 | Tucker, M. | Discuss Motion to Distribute Funds with M. Levinson and follow up Diversified Trust's related issues. | 0.5 | 225.00 |
| 7/6/2006 | Harwick, C. | Prepare sample investor report and e-mail to committee with explanation of the report. | 0.5 | 187.50 |
| 7/6/2006 | Harwick, C. | Review draft of investor statements and Diversified Trust financials. | 1.9 | 712.50 |
| 7/6/2006 | Harwick, C. | Review of S. Katz individual account history files. | 1.2 | 450.00 |
| 7/6/2006 | Harwick, C. | Prepare for and review investor statements with M. Tucker. | 0.2 | 75.00 |
| 7/6/2006 | Harwick, C. | Prepare for and participate in call with M. Tucker and M. Levinson regarding investor statements and substantive consolidation. | 0.7 | 262.50 |
| 7/6/2006 | Harwick, C. | Prepare draft budget. | 0.8 | 300.00 |
| 7/6/2006 | Harwick, C. | Participate in call with M. Tucker and S. Smith regarding the investor statements, source of the data and system that houses the data. | 0.8 | 300.00 |
| 7/6/2006 | Tucker, M. | Read and sign joint defense agreement for fund committees. | 0.3 | 135.00 |
| 7/6/2006 | Tucker, M. | Review e-mail from R. Charles regarding support for lender by lender analysis. | 0.1 | 45.00 |
| 7/6/2006 | Tucker, M. | Review and discuss investor statements including potential detail activity using S. Katz information as example with C. Harwick, discussion with S. Smith, analysis of total owed investors. Draft and send e-mail to Committee regarding same. | 3.8 | 1,710.00 |
| 7/6/2006 | Tucker, M. | Conference with M. Levinson and C. Harwick regarding investor statements and substantive consolidation. | 0.7 | 315.00 |
| 7/7/2006 | Harwick, C. | Review of New Jersey Affordable Housing Case for similar case issues and possible resolutions. | 0.8 | 300.00 |
| 7/7/2006 | Harwick, C. | Review of the Lemon Case for similar case issues and possible resolutions. | 0.9 | 337.50 |
| 7/7/2006 | Harwick, C. | Prepare for and participate in conference call with counsel regarding investor statements, distribution of funds and substantive consolidation. | 1.6 | 600.00 |
| 7/7/2006 | Harwick, C. | Review of the draft Motion to Distribute Funds. | 0.4 | 150.00 |
| 7/7/2006 | Harwick, C. | Prepare chart of Diversified Trust's financial position. | 2.2 | 825.00 |
| 7/7/2006 | Tucker, M. | Review and analyze Motion for Distribution of Funds including cash in collection account. | 1.2 | 540.00 |
| 7/7/2006 | Tucker, M. | Prepare for and participate in conference call with Diversified Trust's professionals on various litigation and strategy issues including Motion to Distribute Funds, substantive consolidation and plan issues. | 1.6 | 720.00 |

| Date | Consultant | Description | Hours | Fees |
|-------------|-------------------|---|--------------|-------------|
| 7/10/2006 | Harwick, C. | Prepare for and participate in conference call with Orrick and M. Tucker regarding substantive consolidation, distribution of funds and meeting with Ashby Partner. | 0.7 | 262.50 |
| 7/10/2006 | Harwick, C. | Review of Diversified Trust's March 31 Financials to understand the total investment of members compared to the assets and equity on the books including comparison to schedules and potential ponzi scheme. | 2.9 | 1,087.50 |
| 7/10/2006 | Harwick, C. | Discuss distribution of funds and offsetting by Customer vs. Account and the amount of funds in the collection account with M. Tucker. | 0.3 | 112.50 |
| 7/10/2006 | Tucker, M. | Review issues related to causes of action against parties including accountants, listen to message from counsel on same and review prospectus for accountant information. | 0.8 | 360.00 |
| 7/10/2006 | Tucker, M. | Prepare for and participate in conference call with professional team on litigation issues related to substantive consolidation, motion to distribute, use cash, etc; follow up discussion with C. Harwick on same. | 0.9 | 405.00 |
| 7/10/2006 | Tucker, M. | Analysis of 3/31/06 Diversified Trust's financial statements including comparison to schedules; analysis of Total invested and potential ponzi scheme payments as well as potential recoveries. | 3.4 | 1,530.00 |
| 7/11/2006 | Harwick, C. | Review Bank document availability list provided by Mesirow and follow-up e-mail requesting available documents. | 0.3 | 112.50 |
| 7/12/2006 | Belt, D. | Discuss financial statement work analysis and other organization and relationships of various entities and discuss various financial and accounting follow up with M. Tucker. | 0.9 | 373.50 |
| 7/12/2006 | Harwick, C. | Review Diversified Trust's prospectus. | 1.4 | 525.00 |
| 7/12/2006 | Harwick, C. | Discussion with A. Loraditch regarding Diversified Trust's financials, possible ponzi scheme and the distribution of funds. | 0.8 | 300.00 |
| 7/12/2006 | Peterson, L. | Prepare monthly comparison of balance sheet schedule for Diversified Trust. | 2.4 | 708.00 |
| 7/12/2006 | Tucker, M. | Meet with D. Belt regarding financial statement work analysis and other organization and relationships of various entities and discuss various financial and accounting follow up. | 0.9 | 405.00 |
| 7/13/2006 | Harwick, C. | Review Debtor July 11 power point presentation, review of e-mails regarding appraisals and Diversified's management fee. | 0.6 | 225.00 |
| 7/13/2006 | Harwick, C. | Prepare for participate in call with M. Tucker, M. Levinson and J. Hermann regarding litigation, re-characterization of lenders, distribution of funds, set-offs and needed support documentation. | 1.0 | 375.00 |
| 7/13/2006 | Peterson, L. | Prepare monthly comparison of balance sheet schedule for Diversified Trust. | 0.8 | 236.00 |

| Date | Consultant | Description | Hours | Fees |
|-------------|-------------------|--|--------------|-------------|
| 7/13/2006 | Tucker, M. | Prepare for and conference with counsel and C. Harvick regarding litigation issues regarding Motion to Distribute and Lemons case related issues. | 1.0 | 450.00 |
| 7/14/2006 | Peterson, L. | Prepare monthly income statements schedule for Diversified Trust. | 0.6 | 177.00 |
| 7/14/2006 | Tucker, M. | Prepare for and discussion with J. Hermann regarding counsel call with committee counsels on Motion to Distribute and FTI follow up. | 0.2 | 90.00 |
| 7/14/2006 | Tucker, M. | Prepare for and conference with T. Burr financial analyst for USA Commercial's Unsecured Creditors Committee for Motion to Distribute. | 0.3 | 135.00 |
| 7/17/2006 | Tucker, M. | Review file with distribution calculations by vesting name from S. Smith; draft and send e-mail to S. Smith regarding follow up. | 0.5 | 225.00 |
| 7/18/2006 | Harvick, C. | Calculation of off-sets and impact of offsetting pre-petition accounts receivables from USA Commercial and accounts payables to USA Commercial prior to the distribution of funds. | 1.8 | 675.00 |
| 7/18/2006 | Harvick, C. | Prepare for and participate in call with Orrick and M. Tucker regarding the distribution of funds. | 1.4 | 525.00 |
| 7/18/2006 | Harvick, C. | Review Committee Holds Fund Report in preparation for conference call including discussion of same with L. Peterson. | 3.0 | 1,125.00 |
| 7/18/2006 | Harvick, C. | Prepare for and participate in call with S. Smith and Financial Advisors' regarding the Committee Holds Fund Report and the distribution of funds. | 1.2 | 450.00 |
| 7/18/2006 | Peterson, L. | Discuss the Committee Hold Funds Report provided by Mesirow with C. Harvick. | 1.7 | 501.50 |
| 7/18/2006 | Peterson, L. | Analyze the Committee Hold Funds Report provided by Mesirow to tie to numbers filed. | 1.9 | 560.50 |
| 7/18/2006 | Peterson, L. | Performed additional analysis on the Committee Funds Report, including various sorting methods and adjusted due to (from) lender. | 4.0 | 1,180.00 |
| 7/18/2006 | Tucker, M. | Review and analysis of distribution data including conference with other Committees and Debtor. | 3.6 | 1,620.00 |
| 7/18/2006 | Tucker, M. | Conference with Diversified Trust's counsel and C. Harvick regarding Motion to Distribute and litigation issues. | 1.4 | 630.00 |
| 7/19/2006 | Harvick, C. | Analysis of the calculation and adjustments for Colt Gateway overpayments of principal and the activity for four loans included as Diversified loans that are not currently in Diversified portfolio in the Holds Fund Report. | 1.3 | 487.50 |
| 7/19/2006 | Harvick, C. | Participation in conference call with Diversified Trust Committee professionals regarding response to Distribution Motion and other related litigation topics and review and analysis of servicing agreements and other transaction documents in connection with the same. | 1.2 | 450.00 |

| Date | Consultant | Description | Hours | Fees |
|-------------|-------------------|---|--------------|-------------|
| 7/19/2006 | Harwick, C. | Various Discussions with L. Peterson to discuss the adjustments to be made to the Committee Hold Funds Report. | 0.9 | 337.50 |
| 7/19/2006 | Harwick, C. | Calculation of interest received and principal received post-petition based on data provided in the Holds Fund Report. | 2.3 | 862.50 |
| 7/19/2006 | Harwick, C. | Calculation of hold back without netting based on data provided in the Holds Fund Report. | 1.6 | 600.00 |
| 7/19/2006 | Harwick, C. | Calculate off-sets and impact of offsetting pre-petition accounts receivables from USA Commercial and accounts payables to USA Commercial prior to the distribution of funds. | 1.7 | 637.50 |
| 7/19/2006 | Peterson, L. | Continue to work on FTI's version of Committee Hold Funds Report. Add adjusted due to (from) columns for principal not in collection account and amount to distribute. | 3.7 | 1,091.50 |
| 7/19/2006 | Peterson, L. | Discuss with C. Harwick the unknown Diversified Trust's loans from Committee Hold Funds Report and differences in Owed Amounts from Loan Summary Report. | 0.8 | 236.00 |
| 7/19/2006 | Peterson, L. | Discussion with C. Harwick on FTI's version of Committee Hold Funds Report. Add adjusted due to (from) columns for principal not in collection account and amount to distribute. | 1.5 | 442.50 |
| 7/19/2006 | Peterson, L. | Prepare schedules for the unknown Diversified Trust's loans from Committee Hold Funds Report and differences in Owed Amounts from Loan Summary Report. | 1.5 | 442.50 |
| 7/19/2006 | Tucker, M. | Analysis of data for Motion to Distribute and offset issues for prepetition payables and receivables. | 2.3 | 1,035.00 |
| 7/19/2006 | Tucker, M. | Conference with Diversified Trust's professionals regarding motion to distribute objection issues. | 1.2 | 540.00 |
| 7/19/2006 | Tucker, M. | Review of objection to distribution motion by R. LePome and draft e-mail to Diversified Trust counsel regarding same. | 0.7 | 315.00 |
| 7/19/2006 | Tucker, M. | Review various legal cases and e-mails regarding Lemons case support. | 0.9 | 405.00 |
| 7/19/2006 | Tucker, M. | Determine how to analyze and offset prepetition unremitted principal against servicing advances using Mesirow data based on discussion with C. Harwick and L. Peterson; request additional data from Mesirow. | 2.9 | 1,305.00 |
| 7/19/2006 | Tucker, M. | Analysis of Colt Gateway lender statement and reclassification by Mesirow of payment made by borrower from principal to interest on holdfunds report. | 0.7 | 315.00 |
| 7/20/2006 | Harwick, C. | Analysis of the adjustments for the Colt Gateway overpayments and like borrowers, prepare e-mail to S. Smith regarding same, call with S. Smith regarding same as well as the revised data file requested on 7/19/06. | 1.2 | 450.00 |

| Date | Consultant | Description | Hours | Fees |
|-------------|-------------------|---|--------------|-------------|
| 7/20/2006 | Harwick, C. | Review of T. Burr memo and sample regarding the Hold Bank Funds Report. | 0.7 | 262.50 |
| 7/20/2006 | Harwick, C. | Prepare for and participate in call with Debtor, Debtor's counsel and Diversified Trust's counsel regarding the distribution of funds legal arguments, accounting challenges and results. | 1.2 | 450.00 |
| 7/20/2006 | Harwick, C. | Review LePome's Opposition Motion to Debtors Motion to Distribute Funds, Diversified Trust's draft opposition motion to Debtors Motion to Distribute Funds. | 0.6 | 225.00 |
| 7/20/2006 | Harwick, C. | Analysis of adjustments/data needed to calculate the offset of prepetition payments owed to the lenders with prepetition advancements to the lenders including discussion with L. Peterson. | 1.7 | 637.50 |
| 7/20/2006 | Harwick, C. | Update work plan for the tasks needed to support the opposition to Debtors Motion to Distribute Funds. | 0.7 | 262.50 |
| 7/20/2006 | Peterson, L. | Create new schedule to determine reimbursement of servicing advance and distribution to lender. | 1.1 | 324.50 |
| 7/20/2006 | Peterson, L. | Discussion with C. Harwick regarding offset and distribution of cash received to create new Hold Funds Report. | 0.7 | 206.50 |
| 7/20/2006 | Tucker, M. | Prepare for and conference with M. Levinson regarding litigation issues on Motion to Distribute. | 0.7 | 315.00 |
| 7/20/2006 | Tucker, M. | Conference with Debtor and Debtor's counsel regarding offset issues in Motion to Distribute. | 1.3 | 585.00 |
| 7/20/2006 | Tucker, M. | Analysis of Motion to Distribute data including offset issues, T. Burr memo on findings, matching Mesirow calculations, Mesirow reclasses of payments, etc. | 3.6 | 1,620.00 |
| 7/21/2006 | Belt, D. | Review held funds analysis. | 0.5 | 207.50 |
| 7/21/2006 | Belt, D. | Begin preparation of analysis showing loans paid off and disposition of proceeds. | 2.2 | 913.00 |
| 7/21/2006 | Belt, D. | Review and discuss work plan for preparing data to support declaration regarding proposed distribution by Debtors. | 1.3 | 539.50 |
| 7/21/2006 | Harwick, C. | Prepare request list and draft exhibits for M. Tucker Declaration for the response to the distribution motion. | 1.1 | 412.50 |
| 7/21/2006 | Harwick, C. | Prepare for and participate in conference call with all advisors and counsel regarding calculations of amounts to distribute and follow-up call with M. Levinson regarding same. | 1.1 | 412.50 |
| 7/21/2006 | Harwick, C. | Analysis/identification of loans that have paid off recently and follow-up with Mesirow and A. Stevens regarding the recording of documents and the accounting for loan payoffs. | 1.1 | 412.50 |
| 7/21/2006 | Harwick, C. | Analysis of offsets issues and other Motion to Distribute issues including review of database provided by Mesirow. | 1.8 | 675.00 |

| Date | Consultant | Description | Hours | Fees |
|-------------|-------------------|---|--------------|-------------|
| 7/21/2006 | Harwick, C. | Meeting with FTI team to plan work and review detail of transactions to support opposition to distribution motion. | 3.3 | 1,237.50 |
| 7/21/2006 | Harwick, C. | Analyze the loan summary reports and draft inserts regarding setoff for the response to the distribution motion, discuss same with L. Peterson. | 1.9 | 712.50 |
| 7/21/2006 | Harwick, C. | Review of the loan documents and available data we have for the 23 loans that paid off recently in preparation for our response to the distribution motion. | 0.6 | 225.00 |
| 7/21/2006 | Peterson, L. | Create detail loan schedule for each of 23 loans with positive principal amounts in collection account and not in collection account. | 1.5 | 442.50 |
| 7/21/2006 | Peterson, L. | Discussion with FTI team regarding analysis to be done for Declaration. | 1.4 | 413.00 |
| 7/21/2006 | Peterson, L. | Discussion with C. Harwick on offset and distribution of cash received to create new Hold Funds Report with interest received as of petition date. | 1.1 | 324.50 |
| 7/21/2006 | Peterson, L. | Review loan documents for 10 loans with large balance of principal not in collection account. | 0.5 | 147.50 |
| 7/21/2006 | Peterson, L. | Organize documentation for 23 loans with positive principal amounts in collection account and not in collection account. | 1.1 | 324.50 |
| 7/21/2006 | Tucker, M. | Analysis of offset issues and other Motion to Distribute issues including review of database provided and meeting with FTI team to plan work and detail loans and transaction to support. | 3.8 | 1,710.00 |
| 7/21/2006 | Tucker, M. | Participate in conference call with all advisors and counsel regarding calculations of amounts to distribute and follow up discussion with M. Levinson. | 1.8 | 810.00 |
| 7/22/2006 | Harwick, C. | Discussion with J. Hermann regarding support for response to the distribution motion. | 0.3 | 112.50 |
| 7/22/2006 | Harwick, C. | Prepare draft of M. Tucker's Declaration in response to Motion to Distribute Funds, review Debtors Cash Management and Budget Request Motion and review loan files regarding same. | 4.1 | 1,537.50 |
| 7/22/2006 | Tucker, M. | Review various e-mails on litigation issues and outline for declaration and legal pleadings. | 1.1 | 495.00 |
| 7/23/2006 | Harwick, C. | Continue to draft of M. Tucker Declaration in response to motion to distribute funds, review Diversified Trust's prospectus and financial statements regarding same. | 4.2 | 1,575.00 |
| 7/23/2006 | Peterson, L. | Create detail loan schedule for each of 23 loans with positive principal amounts in collection account and not in collection account. | 0.9 | 265.50 |
| 7/24/2006 | Belt, D. | Continue preparation of paid off loan analysis and review of 23 loan files for loans with cash in "Collection" account. | 5.4 | 2,241.00 |

| Date | Consultant | Description | Hours | Fees |
|-------------|-------------------|--|--------------|-------------|
| 7/24/2006 | Belt, D. | Prepare for and meet with S. Smith of Mesirow and C. Harvick to discuss cash account analysis, assumptions in preparation of schedule and process if reconciling. | 1.2 | 498.00 |
| 7/24/2006 | Belt, D. | Finalize review of paid off loan files. | 0.7 | 290.50 |
| 7/24/2006 | Belt, D. | Prepare for and meet with Mesirow personnel to discuss paid off loan data. | 0.8 | 332.00 |
| 7/24/2006 | Belt, D. | Non working travel to Las Vegas from Phoenix. | 1.0 | 415.00 |
| 7/24/2006 | Harvick, C. | Participate in meeting with S. Smith and D. Belt to discuss USA Commercial's cash management and Mesirow's process in reconciling the servicing records with the collection account. | 1.2 | 450.00 |
| 7/24/2006 | Harvick, C. | Prepare for and meet with J. Reed to discuss operations of the Debtor and documents requested for purpose of the response to Motion to Distribute. | 0.3 | 112.50 |
| 7/24/2006 | Harvick, C. | Prepare draft of M. Tucker's Declaration in response to Motion to Distribute Funds. | 3.1 | 1,162.50 |
| 7/24/2006 | Harvick, C. | Non working travel to and from Las Vegas to meet with Debtor and review documents. | 2.1 | 787.50 |
| 7/24/2006 | Harvick, C. | Continue to draft of M. Tucker Declaration in response to motion to distribute funds, review Diversified Trust's prospectus and financial statements regarding same. | 3.0 | 1,125.00 |
| 7/24/2006 | Peterson, L. | Non working travel time to and from Las Vegas to go to USA Capital to meet with Mesirow and gather documents for the Declaration. | 2.1 | 619.50 |
| 7/24/2006 | Peterson, L. | Prepare detail loan schedule for each of 23 loans with positive principal amounts in collection account and not in collection account. | 1.9 | 560.50 |
| 7/24/2006 | Peterson, L. | Review loan documents and information pertaining to payments for 23 loans with positive principal amounts in collection account and not in collection account. | 3.4 | 1,003.00 |
| 7/24/2006 | Peterson, L. | Review motion proposing cash management procedures. | 0.7 | 206.50 |
| 7/24/2006 | Peterson, L. | Review and prepare support documentation for recent payment history of the 23 loans with positive principal amounts in collection account and not in collection account. | 2.6 | 767.00 |
| 7/24/2006 | Tucker, M. | Review oppositions to counsel intentions included McGimsey objection with Diversified Trust's historical information. | 0.7 | 315.00 |
| 7/24/2006 | Tucker, M. | Review draft declaration for M. Tucker. | 0.5 | 225.00 |
| 7/25/2006 | Belt, D. | Non working travel from Phoenix to Las Vegas. | 1.0 | 415.00 |
| 7/25/2006 | Belt, D. | Draft proposed language for affidavit describing flow of funds and analysis provided by Debtors' advisor supporting Motion to Distribute Funds. | 3.8 | 1,577.00 |

| Date | Consultant | Description | Hours | Fees |
|-------------|-------------------|---|--------------|-------------|
| 7/25/2006 | Belt, D. | Review Debtors' Cash Procedures Motion for inclusion of cash flow description in draft of affidavit. | 1.5 | 622.50 |
| 7/25/2006 | Belt, D. | Revise paid off loan analysis based on updated loan histories. | 2.8 | 1,162.00 |
| 7/25/2006 | Harvick, C. | Review of Diversified Trust's counsel's draft response to Debtors' Motion to Distribute Funds and draft M. Tucker's declaration. | 6.7 | 2,512.50 |
| 7/25/2006 | Harvick, C. | Discuss findings to support declaration on Motion to Distribute with M. Tucker. | 0.5 | 187.50 |
| 7/25/2006 | Harvick, C. | Draft M. Tucker's declaration. | 3.7 | 1,387.50 |
| 7/25/2006 | Harvick, C. | Analyze the summary of paid dates for loans that have made partial or full principal loan payments. | 0.8 | 300.00 |
| 7/25/2006 | Peterson, L. | Prepare timeline of payments made by borrowers which were diverted from lenders. | 4.0 | 1,180.00 |
| 7/25/2006 | Peterson, L. | Review and prepare support documentation for recent payment history of the 23 loans with positive principal amounts in collection account and not in collection account. | 2.2 | 649.00 |
| 7/25/2006 | Tucker, M. | Meet with potential investor in USA Commercial and buyer of Diversified Trust's debts. | 1.4 | 630.00 |
| 7/25/2006 | Tucker, M. | Prepare for and conference with M. Levinson regarding coordination of legal pleadings and declaration. | 0.2 | 90.00 |
| 7/25/2006 | Tucker, M. | Discussion with staff regarding findings to support declaration on Motion to Distribute. | 0.5 | 225.00 |
| 7/26/2006 | Belt, D. | Review calculations supporting "Not in" Collection Account amounts per Debtors analysis and prepare same for the Del Valle loan. | 1.2 | 498.00 |
| 7/26/2006 | Belt, D. | Review and revise Paid Off Loan History analysis for inclusion in exhibits to M. Tucker declaration. | 3.5 | 1,452.50 |
| 7/26/2006 | Belt, D. | Review timeline chart of payment history and prepare revised timeline summary for inclusion in M. Tucker declaration. | 1.7 | 705.50 |
| 7/26/2006 | Belt, D. | Update exhibits for inclusion in M. Tucker declaration. | 1.5 | 622.50 |
| 7/26/2006 | Belt, D. | Draft narrative regarding cash procedures, timeline of payoffs and lack of earmarking ability in collection account for inclusion in M. Tucker declaration. | 5.8 | 2,407.00 |
| 7/26/2006 | Belt, D. | Review draft of Limited Opposition to Motion to Distribute Funds prepared by counsel and update narratives in Tucker declaration. | 1.5 | 622.50 |
| 7/26/2006 | Harvick, C. | Prepare for and participate in call with J. Hermann, M. Tucker, and M. Levinson regarding the appropriate distribution amounts and strategy, the motion and declaration in response to Debtors' Motion to Distribute Funds. | 2.4 | 900.00 |
| 7/26/2006 | Harvick, C. | Analyze the Hold Funds Report and calculate the amount of prepetition offsets. | 0.3 | 112.50 |

| Date | Consultant | Description | Hours | Fees |
|-------------|-------------------|---|--------------|-------------|
| 7/26/2006 | Harwick, C. | Participate in call with T. Burr regarding the Hold Funds Report. | 0.2 | 75.00 |
| 7/26/2006 | Harwick, C. | Review M. Tucker's Declaration and prepare Exhibits. | 4.2 | 1,575.00 |
| 7/26/2006 | Harwick, C. | Revise M. Tucker Declaration based on his comments. | 2.5 | 937.50 |
| 7/26/2006 | Harwick, C. | Update M. Tucker Declaration with changes per meeting with M. Tucker and insert additional items regarding the 23 loans that had diverted principal. Sent draft to K. Neureiter. | 0.9 | 337.50 |
| 7/26/2006 | Harwick, C. | Analyze the Hold funds report and calculate the amount of prepetition offsets. | 1.6 | 600.00 |
| 7/26/2006 | Harwick, C. | Review of Diversified Trust's counsel's draft response to Debtors Motion to Distribute Funds and prepare analyses to fill in the requested information. | 3.6 | 1,350.00 |
| 7/26/2006 | Harwick, C. | Analyze the Hold Funds reports and e-mail S. Smith regarding same. | 1.1 | 412.50 |
| 7/26/2006 | Peterson, L. | Calculate total interest and principal paid using the Hold Funds Report and e-mail from Mesirow. | 0.7 | 206.50 |
| 7/26/2006 | Peterson, L. | Review and distribute schedules displaying the structure and relation of all entities. | 0.3 | 88.50 |
| 7/26/2006 | Peterson, L. | Review updated Hold Funds Reports sent by Mesirow and tie to amounts due to (from) lender by client number, account number, and loan number. | 1.0 | 295.00 |
| 7/26/2006 | Peterson, L. | Review of updated Hold Funds Reports sent by Mesirow. | 0.2 | 59.00 |
| 7/26/2006 | Peterson, L. | Prepare analysis using new Hold Funds Report provided by Mesirow to include an offset and a new calculation of distribution. | 4.8 | 1,416.00 |
| 7/26/2006 | Peterson, L. | Prepare analysis for payments (interest and principal) Diversified Trust has received and the amount which has been over distribute to Diversified Trust based on the new Hold Funds Report. | 1.1 | 324.50 |
| 7/26/2006 | Peterson, L. | Calculation of loan payments, outstanding amounts and number of investors for loans shown as positive amounts of principal not in the collection to be incorporated in the Declaration and document support for calculations. | 1.3 | 383.50 |
| 7/26/2006 | Peterson, L. | Calculation of outstanding amounts for a Investment Partners related loans Declaration and document support for calculations. | 0.2 | 59.00 |
| 7/26/2006 | Tucker, M. | Discussion with M. Levinson J. Hermann and C. Harwick regarding Motion to Distribute. | 0.5 | 225.00 |
| 7/26/2006 | Tucker, M. | Draft, edit and discuss with counsel Motion to Distribute and FTI declaration regarding same. | 8.4 | 3,780.00 |
| 7/26/2006 | Tucker, M. | Conference with USA Commercial's counsel and advisor regarding Motion to Distribute issues and objections. | 1.0 | 450.00 |

| Date | Consultant | Description | Hours | Fees |
|-------------|-------------------|--|--------------|-------------|
| 7/26/2006 | Tucker, M. | Review draft objections to use of cash and provide comments. | 0.5 | 225.00 |
| 7/26/2006 | Tucker, M. | Review and analysis of cash application of how \$9 million of funds in collection account was "applied" to Borrower loans. | 2.9 | 1,305.00 |
| 7/27/2006 | Belt, D. | Review draft of M. Tucker declaration, revise language and prepare concept outline for modifying same. | 3.8 | 1,577.00 |
| 7/27/2006 | Belt, D. | Revise M. Tucker declaration and go over comments and changes with support staff. | 0.7 | 290.50 |
| 7/27/2006 | Harwick, C. | Prepare and review final exhibits to M. Tucker Declaration. | 0.6 | 225.00 |
| 7/27/2006 | Harwick, C. | Finalize M. Tucker Declaration. | 0.3 | 112.50 |
| 7/27/2006 | Harwick, C. | Final review and edits of M. Tucker Declaration and review of servicing agreement. | 3.9 | 1,462.50 |
| 7/27/2006 | Harwick, C. | Analyze the Hold Funds Report and calculate the amount of prepetition offsets including discussion with L. Peterson. | 1.6 | 600.00 |
| 7/27/2006 | Peterson, L. | Update and discuss analysis of new Hold Funds Report by Mesirow including the offset and new calculated distribution by account number with C. Harwick. | 1.5 | 442.50 |
| 7/27/2006 | Peterson, L. | Discussion and performing analysis on comparison of Loan Summary as of 6/30/06 to the difference in the interest paid pre-petition and interest paid by borrower from the new Holds Fund Report. | 0.9 | 265.50 |
| 7/27/2006 | Peterson, L. | Sort analysis of new Hold Funds Report by Mesirow including the offset and new calculated distribution by account number. | 0.4 | 118.00 |
| 7/27/2006 | Smith, S. | Finalize edits to M. Tucker Declaration. | 2.0 | 190.00 |
| 7/27/2006 | Tucker, M. | Review legal objection and edit and finalize declaration. | 5.1 | 2,295.00 |
| 7/27/2006 | Tucker, M. | Analysis of amounts to distribute by category (loan by loan vs. vesting name) and nature (principal vs. interest); e-mail M. Kvarda regarding same. | 0.7 | 315.00 |
| 7/28/2006 | Belt, D. | Review various responses to Motion to Distribute put on file by various parties in interest. | 1.2 | 498.00 |
| 7/28/2006 | Peterson, L. | Document all the principal payments for the 23 loans with positive principal amounts in or not in the collection account as discussed in the Declaration. | 0.6 | 177.00 |
| 7/28/2006 | Peterson, L. | Review Direct Lender Kiven's Opposition to Distribution Motion. | 0.3 | 88.50 |
| 7/28/2006 | Peterson, L. | Review Direct Lenders Opposition to Debtors' Cash Management Motion and CiCi Cunningham Opposition to Distribution Motion. | 0.4 | 118.00 |
| 7/28/2006 | Peterson, L. | Review First Trust Fund Committee's Response and S. Alexander's to Distribution Motion. | 0.3 | 88.50 |

| Date | Consultant | Description | Hours | Fees |
|-------------|-------------------|---|--------------|-------------|
| 7/28/2006 | Peterson, L. | Reviewed Direct Lenders' and G. Kantor's Oppositions to Distribution Motion. | 0.4 | 118.00 |
| 7/28/2006 | Peterson, L. | Reviewed Fund Committees' and Unsecured Creditors Committees' Oppositions to Debtors' Cash Management Motion. | 0.6 | 177.00 |
| 7/28/2006 | Tucker, M. | Prepare for and conference with M. Levinson and J. Hermann regarding Motion to Distribute and other litigation issues. | 0.5 | 225.00 |
| 7/28/2006 | Tucker, M. | Request from Mesirow and review June 30, 2006 loan statements and compare to April 12, 2006. | 2.7 | 1,215.00 |
| 7/28/2006 | Tucker, M. | Obtain and analyze objections to Motion to Distribute. | 0.8 | 360.00 |
| 7/31/2006 | Belt, D. | Call with S. Smith regarding cash balance at filing date and methodology used to identify source of proceeds. | 0.6 | 249.00 |
| 7/31/2006 | Belt, D. | Review asset schedules and 13-week cash forecast for cash account details and prepare email to Debtors requesting schedule B-1 and B-2. | 1.5 | 622.50 |
| 7/31/2006 | Harwick, C. | Review analysis of the results of the Hold Funds Report, specifically the total interest paid by the borrower pre and post petition, prepare e-mail to S. Smith regarding issues identified regarding same. | 0.8 | 300.00 |
| 7/31/2006 | Harwick, C. | Review e-mail regarding the responses to the Distribution motion and cash management motion and documents provided by Debtor; review attachments (motions filed, etc.) regarding same. | 1.9 | 712.50 |
| 7/31/2006 | Harwick, C. | Analysis of pre-petition set-offs and available data provided in the hold funds report, discussion with M. Tucker and subsequent call with S. Smith regarding same. | 2.6 | 975.00 |
| 7/31/2006 | Harwick, C. | Discussion with M. Tucker regarding USA Commercial's cash at the petition date and USA Commercial's cash flow and bank accounts. | 0.2 | 75.00 |
| 7/31/2006 | Peterson, L. | Review of Diversified Trust's Committee's Limited Opposition to Distribution of Funds and the Declaration of M. Tucker. | 1.1 | 324.50 |
| 7/31/2006 | Peterson, L. | Update interest paid post petition calculation by borrower and document support for the Declaration of M. Tucker. | 1.3 | 383.50 |
| 7/31/2006 | Peterson, L. | Prepare analysis tracking monthly financial statements for Diversified from 2000 forward. | 1.5 | 442.50 |
| 7/31/2006 | Tucker, M. | Analysis of USA Commercial's assets and recoveries including potential contingent claims. Discuss same with D. Belt and C. Harwick. | 2.3 | 1,035.00 |
| 7/31/2006 | Tucker, M. | Determine potential offsets impact of 24 payable and \$42 million receivable on an investors basis; discussion with C. Harwick and S. Smith regarding same. | 2.4 | 1,080.00 |

| Date | Consultant | Description | Hours | Fees |
|---|-------------------|--|--------------|-------------------|
| 7/31/2006 | Tucker, M. | Discuss USA Commercial's cash at the petition date and USA Commercial's cash flow and bank accounts with C. Harvick. | 0.2 | 90.00 |
| 7/31/2006 | Tucker, M. | Analysis of cash in collection account and review emails on same. | 0.7 | 315.00 |
| 7/31/2006 | Tucker, M. | Review 6/30 summary statements for Diversified Trust's and send to counsel for posting to web. | 0.4 | 180.00 |
| <i>Total for Collection Account Distributions and Related Disputes:</i> | | | 304.5 | 116,191.50 |
| <i>Court Hearings</i> | | | | |
| 7/11/2006 | Tucker, M. | Non working travel to Las Vegas for 341 meeting. | 2.5 | 1,125.00 |
| 7/12/2006 | Harvick, C. | Non working travel to Phoenix from Las Vegas after 341 meeting. | 2.1 | 787.50 |
| 7/12/2006 | Harvick, C. | Non working travel to Las Vegas for 341 meeting. | 2.1 | 787.50 |
| 7/12/2006 | Harvick, C. | Attend 341 Hearing and meet with Diversified Trust members. | 5.2 | 1,950.00 |
| 7/12/2006 | Tucker, M. | Non working travel to Phoenix from Las Vegas after meeting with Debtors. | 2.6 | 1,170.00 |
| 7/24/2006 | Tucker, M. | Review agenda for July 25 hearing. | 0.1 | 45.00 |
| <i>Total for Court Hearings:</i> | | | 14.6 | 5,865.00 |
| <i>Employment/Fee Applications</i> | | | | |
| 7/27/2006 | Smith, S. | Review report formatting for time and expense. | 0.8 | 76.00 |
| <i>Total for Employment/Fee Applications:</i> | | | 0.8 | 76.00 |
| <i>Financing</i> | | | | |
| 7/6/2006 | Harvick, C. | Prepare for and participate in call with M. Kvarda and M. Tucker regarding DIP financing, reorganization of USA Commercial and review of appraisals. | 0.5 | 187.50 |
| 7/7/2006 | Harvick, C. | Revise budget and e-mail counsel and M. Kehl per status. | 0.8 | 300.00 |
| 7/10/2006 | Tucker, M. | Prepare professional fee budget in response to Mesirow request for cash budget. | 0.5 | 225.00 |
| 7/18/2006 | Tucker, M. | Prepare budget per M. Kehl request for cash budget. | 0.4 | 180.00 |
| 7/21/2006 | Peterson, L. | Organize monthly operating reports and Diversified Trust's Financials received from Mesirow. | 0.2 | 59.00 |
| 7/21/2006 | Tucker, M. | Review of revised cash budget. | 0.2 | 90.00 |
| 7/24/2006 | Harvick, C. | Review of e-mails regarding the cash budget and other related items and call with M. Tucker regarding same and draft of questions for J. Milanowski. | 0.8 | 300.00 |
| 7/24/2006 | Tucker, M. | Review cash budget, conference with Mesirow and M. Kvarda on same; send follow up comments to Diversified Trust's Team. | 2.9 | 1,305.00 |

| Date | Consultant | Description | Hours | Fees |
|--------------------------------|-------------------|---|--------------|-------------|
| 7/24/2006 | Tucker, M. | Discussion with C. Harvick regarding findings of site visit. | 0.7 | 315.00 |
| 7/28/2006 | Tucker, M. | Obtain and analysis of objections to cash collateral usage. | 0.3 | 135.00 |
| 7/28/2006 | Tucker, M. | Review Frettita lending offer and discuss with M. Levinson. | 0.2 | 90.00 |
| <i>Total for Financing:</i> | | | 7.5 | 3,186.50 |
| <i>IP/10-90/Ashby Recovery</i> | | | | |
| 7/7/2006 | Tucker, M. | Review e-mail regarding meeting with Ashby. | 0.1 | 45.00 |
| 7/10/2006 | Harvick, C. | Prepare for and participate in conference call with all committees to discuss agenda for meeting on July 11, Motion to Distribute, investor statements and privacy concerns. | 0.7 | 262.50 |
| 7/11/2006 | Harvick, C. | Review of Ashby loan and related entity loan documents and operating agreements, draft e-mail requesting additional documents for Ashby loans and related entities. | 1.3 | 487.50 |
| 7/13/2006 | Harvick, C. | Review Ashby document appraisals, financials, bond offering etc. | 1.5 | 562.50 |
| 7/13/2006 | Harvick, C. | Prepare for and participate in call with M. Tucker, M. Levinson and J. Hermann regarding recovery of 10-90 and Ashby loan. | 0.8 | 300.00 |
| 7/13/2006 | Harvick, C. | Review of Ashby documents received and follow-up e-mails regarding Ashby data request, call with J. Reed at Mesirow regarding the same. | 0.4 | 150.00 |
| 7/13/2006 | Harvick, C. | Review of Ashby documents received and follow-up e-mails regarding Ashby data request, call with J. Reed at Mesirow regarding the same. | 1.6 | 600.00 |
| 7/13/2006 | Peterson, L. | Organize relevant Ashby documents for C. Harvick and M. Tucker in preparation for meeting. | 3.8 | 1,121.00 |
| 7/13/2006 | Peterson, L. | Researching for the Temecula Public Financing Offering (\$51,250,000). | 0.4 | 118.00 |
| 7/13/2006 | Tucker, M. | Prepare for and conference with counsel and C. Harvick regarding Ashby assets in preparation for meeting with Ashby partner Redman. | 0.8 | 360.00 |
| 7/13/2006 | Tucker, M. | Analysis and research Ashby related entities and recovery issues; prepare for meeting with Ashby. | 2.2 | 990.00 |
| 7/14/2006 | Harvick, C. | Review of Ashby documents received and follow-up e-mails regarding Ashby data request, meeting with L. Peterson regarding same and call with J. Reed at Mesirow regarding the same. | 1.9 | 712.50 |
| 7/14/2006 | Harvick, C. | Prepare questions for meeting with Ashby's partner L. Redman, review of loan summaries and Hilco Appraisals. | 3.6 | 1,350.00 |
| 7/14/2006 | Harvick, C. | Review of Ashby documents and prepare summary of Ashby Loans and Entities. | 1.1 | 412.50 |

| Date | Consultant | Description | Hours | Fees |
|-------------|-------------------|---|--------------|-------------|
| 7/14/2006 | Peterson, L. | Review the Temecula Public Offering. | 1.7 | 501.50 |
| 7/14/2006 | Peterson, L. | Prepare packet of relevant pages from the Temecula Public Offering for C. Harvick and M. Tucker. | 0.4 | 118.00 |
| 7/14/2006 | Peterson, L. | Continue to organize relevant Ashby documents for C. Harvick and M. Tucker for meeting. | 3.4 | 1,003.00 |
| 7/14/2006 | Peterson, L. | Discuss Ashby entities and loans with C. Harvick. | 0.3 | 88.50 |
| 7/14/2006 | Tucker, M. | Research and analysis of Ashby related entities. | 2.8 | 1,260.00 |
| 7/16/2006 | Harvick, C. | Analysis of Ashby loans and entities, reviewed financials, appraisals, Ashby Bond Offering and loan summaries. | 2.7 | 1,012.50 |
| 7/16/2006 | Tucker, M. | Review and analyze Roripaugh Ranch bond offering and exhibits. | 1.9 | 855.00 |
| 7/17/2006 | Peterson, L. | Print, review and organize Ashby financial loans documents. | 0.7 | 206.50 |
| 7/17/2006 | Tucker, M. | Various meetings with M. Levinson, A. Jarvis and T. Allison prior to meeting with Fiesta Development. | 2.2 | 990.00 |
| 7/17/2006 | Tucker, M. | Meet with Fiesta Development, Debtors and Diversified Trust's counsel regarding Fiesta and Ashby loans and Investment Partners participation interests; various follow up with Debtors. | 5.6 | 2,520.00 |
| 7/17/2006 | Tucker, M. | Non-working travel Ontario to Phoenix from meeting with Fiesta Development. | 2.3 | 1,035.00 |
| 7/17/2006 | Tucker, M. | Non working travel Phoenix to Ontario to meet with Fiesta Development (Ashby entities). | 2.3 | 1,035.00 |
| 7/17/2006 | Tucker, M. | Meet with M. Levinson regarding Fiesta loans and Investment Partners interest in Stoneridge and Riopaugh Ranch and motion to distribute. | 1.0 | 450.00 |
| 7/18/2006 | Harvick, C. | Discussion with M. Tucker regarding the L. Redman (Ashby) meeting. | 0.3 | 112.50 |
| 7/18/2006 | Tucker, M. | Additional review of Riopaugh Ranch documents and Bond offering. | 2.5 | 1,125.00 |
| 7/19/2006 | Tucker, M. | Conference with A. Jarvis regarding EPIC and Investment Partners document production. | 0.5 | 225.00 |
| 7/19/2006 | Tucker, M. | Convergence with A. Jarvis regarding Motion for Distribution. | 0.5 | 225.00 |
| 7/19/2006 | Tucker, M. | Prepare for and participate in "all hands" call with Committees and Debtors on status and issues in case. | 1.6 | 720.00 |
| 7/20/2006 | Tucker, M. | Prepare for and conference with T. Allison regarding follow up from Ashby meeting and J. Milanowski issues. | 0.6 | 270.00 |
| 7/22/2006 | Harvick, C. | Review of T. Allison's Fourth Declaration for Investment Partners information to prepare for J. Milanowski meeting and e-mail to counsel and M. Tucker regarding the same. | 0.7 | 262.50 |

| Date | Consultant | Description | Hours | Fees |
|---|-------------------|---|--------------|-------------|
| 7/24/2006 | Tucker, M. | Review documents, organize and prepare written questions for J. Milanowski. | 5.3 | 2,385.00 |
| 7/25/2006 | Harwick, C. | Draft questions for Debtors and Diversified Trust's meeting with J. Milanowski. | 1.2 | 450.00 |
| 7/25/2006 | Peterson, L. | Review loan agreement and promissory note for 10-90 loan to determine interest calculation. | 0.3 | 88.50 |
| 7/25/2006 | Peterson, L. | Prepare analysis on interest calculation for 10-90 loan. | 0.8 | 236.00 |
| 7/25/2006 | Tucker, M. | Prepare written questions for J. Milanowski and review related documents for asset recoveries. | 3.9 | 1,755.00 |
| 7/25/2006 | Tucker, M. | Non working travel to Las Vegas to meet with J. Milanowski. | 1.8 | 810.00 |
| 7/25/2006 | Tucker, M. | Meet with J. Milanowski and follow up discussion with A. Jarvis and T. Allison. | 1.7 | 765.00 |
| 7/25/2006 | Tucker, M. | Non working travel back to Phoenix. | 2.3 | 1,035.00 |
| 7/26/2006 | Peterson, L. | Update timeline of payments made by borrowers which were diverted from lenders including funding from 10-90 loan and A/R from USA Commercial Mortgage. | 0.3 | 88.50 |
| 7/26/2006 | Peterson, L. | Prepare timeline of payments made by borrowers which were diverted from lenders including funding from 10-90 loan and A/R from Commercial Mortgage. | 2.1 | 619.50 |
| 7/28/2006 | Tucker, M. | Analysis of issues on Investment Partners loan and conference with M. Levinson and J. Hermann regarding collection efforts on Investment Partners/10-90 loan. | 1.8 | 810.00 |
| 7/31/2006 | Harwick, C. | Review Investment Partners Organization Chart provided by Mesirow and identify entities related to Diversified Trust's loans. | 0.6 | 225.00 |
| 7/31/2006 | Tucker, M. | Prepare for and conference with M. Levinson and J. Hermann on meeting with USA Commercial Committee and Investment Partners issues. | 0.3 | 135.00 |
| 7/31/2006 | Tucker, M. | Obtain detail of \$58 million Investment Partners loan. | 0.3 | 135.00 |
| <i>Total for IP/10-90/Ashby Recovery:</i> | | | 76.9 | 31,024.00 |
| <i>Meetings & Communications with Diversified Committee</i> | | | | |
| 7/10/2006 | Tucker, M. | Participate in Diversified Committee conference call. | 1.1 | 495.00 |
| 7/14/2006 | Tucker, M. | Prepare for and conference with S. Katz on current issues and investigation. | 0.5 | 225.00 |
| 7/18/2006 | Harwick, C. | Prepare for and participate in Diversified Committee conference call. | 1.5 | 562.50 |
| 7/18/2006 | Tucker, M. | Prepare for and participate in Diversified Committee conference call including discussion with C. Harwick regarding Ashby. | 1.9 | 855.00 |

| Date | Consultant | Description | Hours | Fees |
|--|-------------------|---|--------------|--------------|
| 7/19/2006 | Harwick, C. | Call from A. Olson (Diversified Trust Member) to discuss his concerns and Diversified Trust's summary sent to FTI. | 0.2 | 75.00 |
| 7/19/2006 | Harwick, C. | Participation in conference call with Diversified Trust Committee professionals regarding communication with members of the fund via the website and responding to their direct inquires. | 0.3 | 112.50 |
| 7/19/2006 | Harwick, C. | Read and prepare e-mails regarding questions from and responses to Diversified Trust members, e-mail to S. Smith regarding the Holds Fund Report, review e-mails regarding distribution of funds and results of set-offs. | 0.6 | 225.00 |
| 7/20/2006 | Harwick, C. | Prepare response to members' concerns/questions regarding the investor statements received. | 0.4 | 150.00 |
| 7/21/2006 | Harwick, C. | Call with M. Schmahl, Dr. Kantor's attorney regarding Dr. Kantor's statements and their concerns the statements are incorrect. | 0.3 | 112.50 |
| 7/26/2006 | Tucker, M. | Prepare for and conference with Diversified Trust's Committee on case status and Motion to Distribute. | 1.4 | 630.00 |
| <i>Total for Meetings & Communications with Diversified Committee:</i> | | | 8.2 | 3,442.50 |
| <i>Plan and Other Restructure Related Work</i> | | | | |
| 7/5/2006 | Harwick, C. | Participate in conference call with all Debtors. | 0.8 | 300.00 |
| 7/5/2006 | Tucker, M. | Prepare for and participate in status conference call with Debtors and committees. | 0.8 | 360.00 |
| 7/11/2006 | Tucker, M. | Working portion of dinner meeting with counsel for Diversified Trust's, First Trust and Unsecured Creditors Committee as well as ATD advisor and Committee members. | 1.5 | 675.00 |
| 7/11/2006 | Tucker, M. | Meet with Debtors and Committees and various follow up discussions with Debtor representatives and Committee members. | 4.7 | 2,115.00 |
| 7/11/2006 | Tucker, M. | Prepare for meeting with Debtors and meet with Diversified Trust's counsel at local counsel's office. | 2.0 | 900.00 |
| 7/12/2006 | Tucker, M. | Prepare for and conference with counsel on follow up from meeting with Debtor and Debtor's plan options. | 0.5 | 225.00 |
| 7/27/2006 | Tucker, M. | Prepare for and participate in "all hands" conference call on current issues and status. | 1.7 | 765.00 |
| 7/31/2006 | Tucker, M. | Participate in weekly "all hands" call with all Committees and Debtors. | 0.7 | 315.00 |
| <i>Total for Plan and Other Restructure Related Work:</i> | | | 12.7 | 5,655.00 |
| <i>Grand Total</i> | | | 509.8 | \$195,194.00 |

USA Capital Diversified Trust Deed Fund
Summary Exhibit D
Professional Expenses Incurred by Category
For the Period of 7/1/2006 through 7/31/2006

| <i>Consultant</i> | <i>Date Incurred</i> | <i>Description of Expense</i> | <i>Amount</i> |
|----------------------------------|-----------------------------|---|----------------------|
| <i>Administrative</i> | | | |
| Administration | 7/6/2006 | Electronic Subscriptions - Pacer Service Center Electronic Subscriptions | 7.84 |
| Administration | 7/18/2006 | Postage - Federal Express | 10.59 |
| <i>Total for Administrative:</i> | | | 18.43 |
| <i>Airfare</i> | | | |
| Tucker, M. | 7/11/2006 | Air Fare from PHX on 7/11/06 to LAS returned 7/12/06. | 251.60 |
| Harwick, C. | 7/11/2006 | Air Fare from PHX on 7/12/06 to LAS returned 7/12/06. | 246.60 |
| Tucker, M. | 7/17/2006 | Air Fare from PHX on 7/17/06 to Ontario, California returned 7/17/06. | 239.10 |
| Peterson, L. | 7/21/2006 | Air Fare from PHX on 7/24/06 to LAS returned on 7/25/06. | 266.60 |
| Harwick, C. | 7/24/2006 | Air Fare from PHX on 7/24/06 to LAS returned 7/25/06. | 266.60 |
| Belt, D. | 7/25/2006 | Air Fare from PHX on 7/24/06 to LAS returned 7/25/06. | 266.60 |
| Tucker, M. | 7/25/2006 | Air Fare from PHX on 7/25/06 to LAS returned on 7/25/06. | 251.60 |
| <i>Total for Airfare:</i> | | | 1,788.70 |
| <i>Lodging</i> | | | |
| Tucker, M. | 7/11/2006 | Lodging in Las Vegas, NV for 1 Night, Check In 7/11/06 - Check Out 7/12/06. | 216.91 |
| Harwick, C. | 7/25/2006 | Lodging in Las Vegas, NV for 1 Night, Check In 7/24/06 - Check Out 7/25/06. | 162.41 |
| Belt, D. | 7/25/2006 | Lodging in Las Vegas, NV for 1 Night, Check In 7/24 - Check Out 7/25. | 162.41 |
| Peterson, L. | 7/25/2006 | Lodging in Las Vegas, NV for 1 Night, Check In 7/24/06 - Check Out 7/25/06. | 162.41 |
| <i>Total for Lodging:</i> | | | 704.14 |
| <i>Meals</i> | | | |
| Tucker, M. | 7/12/2006 | Breakfast | 31.24 |

| <i>Consultant</i> | <i>Date Incurred</i> | <i>Description of Expense</i> | <i>Amount</i> |
|----------------------------------|-----------------------------|---|----------------------|
| Tucker, M. | 7/17/2006 | Breakfast | 11.30 |
| Peterson, L. | 7/24/2006 | Dinner with C. Harvick, D. Belt, and L. Peterson | 95.47 |
| Harvick, C. | 7/25/2006 | Breakfast with D. Belt and L. Peterson | 19.13 |
| Belt, D. | 7/25/2006 | Dinner | 7.00 |
| Tucker, M. | 7/25/2006 | Dinner | 12.95 |
| Harvick, C. | 7/25/2006 | Dinner | 5.26 |
| Harvick, C. | 7/26/2006 | Meal with M. Tucker, D. Belt, L. Peterson and self. | 36.00 |
| <i>Total for Meals:</i> | | | 218.35 |
| <i>Transportation</i> | | | |
| Tucker, M. | 7/11/2006 | Taxi LAS to law firm | 34.00 |
| Harvick, C. | 7/12/2006 | Parking at PHX | 20.00 |
| Tucker, M. | 7/12/2006 | Parking at PHX | 31.00 |
| Harvick, C. | 7/12/2006 | Mileage home to PHX and return (20 miles) | 8.90 |
| Tucker, M. | 7/12/2006 | Mileage home to PHX and return (14 miles) | 6.23 |
| Tucker, M. | 7/17/2006 | Mileage home to PHX and return (14 miles) | 6.23 |
| Tucker, M. | 7/17/2006 | Parking at PHX | 20.00 |
| Belt, D. | 7/24/2006 | Taxi return from dinner to hotel | 13.00 |
| Harvick, C. | 7/24/2006 | Parking at PHX, 2 days | 40.00 |
| Harvick, C. | 7/24/2006 | Taxi LAS to hotel | 18.00 |
| Belt, D. | 7/25/2006 | Parking at PHX, 2 days | 40.00 |
| Peterson, L. | 7/25/2006 | Parking at PHX, 2 days | 40.00 |
| Tucker, M. | 7/25/2006 | Taxi LAS to USA Commercial | 17.00 |
| Peterson, L. | 7/25/2006 | Taxi hotel to client site | 15.00 |
| Tucker, M. | 7/25/2006 | Parking at PHX | 20.00 |
| Harvick, C. | 7/25/2006 | Taxi hotel to dinner (Hilton) | 9.00 |
| Tucker, M. | 7/25/2006 | Mileage home to PHX and return (14 miles) | 6.23 |
| Peterson, L. | 7/25/2006 | Taxi client site to LAS | 15.00 |
| <i>Total for Transportation:</i> | | | 359.59 |
| <i>Grand Total</i> | | | \$3,089.21 |